A Financial Advisory Firm

## **A Financial Wellness Workshop**

During the COVID-19 Pandemic keep yourself, family, friends, colleagues & others SAFE. However, during the COVID-19 Environment, Don't Lose Sight of Your Long-Term Financial Goals

## "Successful Retirement Lifestyle Strategies"

Financial Wellness requires guidance through an individual's major life decisions based on the full scope of their financial situation. Financial wellness encompasses comprehensive financial planning that engenders a holistic approach that will empower individuals to establish balance in their financial lives. Topics covered includes:

- 1. Establish Adequate Emergency Fund?
- 2. Take Adequate Risk Management Measures?
- 3. Define Retirement Goals? Qualitative? Quantitative?
- 4. How to Determine Income Needs in Retirements?
- 5. Am I Saving Enough For My LifeStyle Retirement?
- 6. Investment Portfolio Allocation: Pre-Retirement? Retirement?
- 7. Creating An Income Stream During Retirement?
- 8. Could I Outlive My Income During Retirement?
- 9. What Will Be My healthcare Cost In Retirement?
- 10. Generational Legacy/Bequests?

How much accumulated capital (dollars) will you need on the day you retire to maintain your lifestyle retirement? Don't Know? Not Sure?



Earl R. King, SR Certified Financial Planner® Presenter

## Register For This Informative Webinar

Registration Link

https://zoom.us/webinar/register/WN 5jnP4WehSAuxwpHiVkX 8w

(Click Ctrl "register" in the link above)

**Date:** Saturday, October 24, 2020 **Time:** 10:00 a.m.- 11:15 a.m.

Cost: No Cost

For more Information call or email:

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